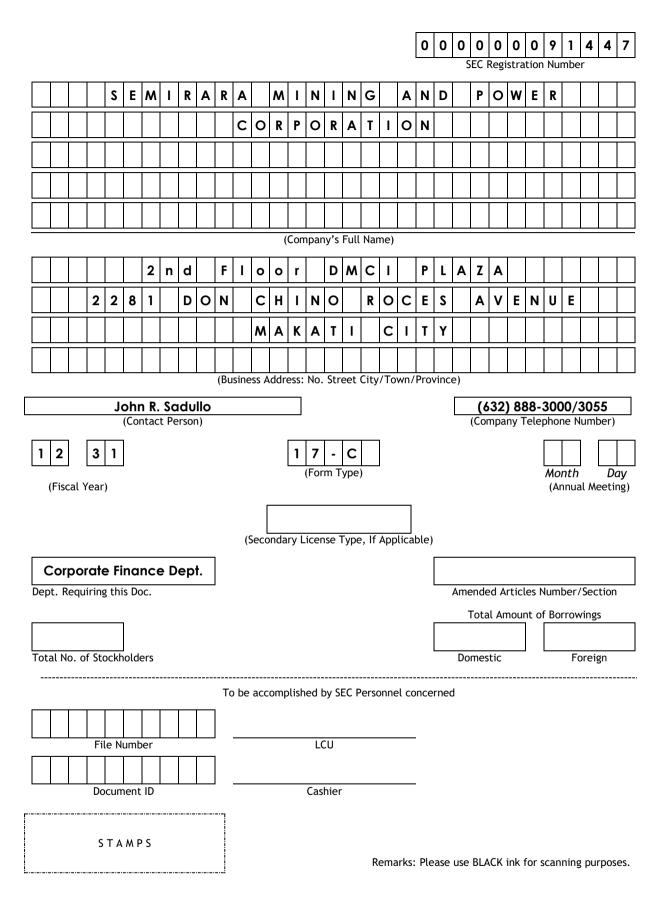
COVER SHEET



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. May 21, 2018

Date of Report

2. SEC Identification No.: <u>91447</u> 3. BIR Tax Identification No.: <u>000-190-324-000</u>

4. SEMIRARA MINING AND POWER CORPORATION

Exact name of issuer as specified in its charter

5. <u>Philippines</u> Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:

(Outstanding)

4,256,129,420

7. <u>2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City</u> Address of principal office <u>1231</u> Postal Code

- 8. <u>(632) 888-3000/3055 Fax No. (632) 888-3955</u> Issuer's telephone number, including area code
- 9. <u>Semirara Mining Corporation</u> Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

 <u>Title of Each Class</u>

 Number of Shares of Common Stock

Common Shares

11. Indicate the item numbers reported herein: Item 9.

Relative to the buy-back program of Semirara Mining and Power Corporation (the "Corporation") as approved by the Board on December 7, 2017, kindly be informed that outstanding shares, as itemized in the attached list, were acquired by the Corporation for the period covering May 21, 2018.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer	:	Semirara Mining and Power Corporation		
Signature and Title	:	JOHN R. SADULLO VP-Legal & Corporate Secretary		
Date	:	May 21, 2018		

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SEMIRARA MINNG AND POWER CORPORATION

Share Buy-Back Program (as of May 21, 2018)

Transaction <u>Date</u>	No. of Shares	Price/Share	Amount	Treasury <u>Shares</u>	<u>I/O (After)</u>
(Issued/Outstanding S	8,620,370	4,255,988,920			
21-May-2018	100,000	28.75	2,875,000.00	8,720,370	4,255,888,920
21-May-2018	59,000	28.70	1,693,300.00	8,779,370	4,255,829,920
Total	159,000		4,568,300.00		